




Declaration

It is hereby certified that the draft scheme of arrangement involving JHS Svendgaard Laboratories Limited (Transferor Company) and Vedic Cosmeceuticals Private Limited (Transferee Company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular dated 20th June, 2023, including the following:

Sl.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Noted for Compliance
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted	Noted for Compliance
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Noted for Compliance
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Noted for Compliance
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Noted for Compliance


Company Secretary

NIKHIL NANDA
 Managing Director
 Digitally signed by NIKHIL NANDA
 Date: 2023.09.27 13:14:40 +05'30'

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving JHS Svendgaard Laboratories Limited (Transferor Company) and Vedic Cosmeceuticals Private Limited (Transferee Company) are in compliance with all the Accounting Standards applicable to a listed entity.


Chief Financial Officer

NIKHIL NANDA
 Managing Director
 Digitally signed by NIKHIL NANDA
 Date: 2023.09.27 13:14:01 +05'30'

Date: 22.09.2023



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