



JHS SVENDGAARD LABORATORIES LIMITED

Regd. Office: Trilokpur Road, Kala-amb, District Sirmour, Himachal Pradesh, Pin Code-173 030, Ph.: 01702-302119/2
Website : www.svendgaard.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2010

CONSOLIDATED (Rs. in Lacs)					STAND-ALONE (Rs. in Lacs)						
Three Month Ended	Three Month Ended	Nine Month Ended	Nine Month Ended	Year Ended	S. No.	Particulars	Three Month Ended	Three Month Ended	Nine Month Ended	Nine Month Ended	Year Ended
Unaudited	Unaudited	Unaudited	Unaudited	Audited			Unaudited	Unaudited	Unaudited	Unaudited	Audited
31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010			31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010
					1	Income					
3,130.13	1,652.15	9,654.14	3,596.41	6,845.83	a)	Net Sales/Income from Operations	2,229.65	1,487.44	6,297.93	3,075.69	5,107.85
-	-	-	-	-	b)	Other Operating Income	-	-	-	-	-
3,130.13	1,652.15	9,654.14	3,596.41	6,854.83		Total Income	2,229.65	1,487.44	6,297.93	3,075.69	5,107.85
(173.27)	478.02	(489.82)	241.65	1,404.00	2	Expenditure					
987.59	672.75	4,453.04	1,855.55	2,672.25	a.	(Increase)/decrease in stock in trade and work in progress	(128.16)	475.52	(444.71)	251.90	84.56
1,429.01	-	2,814.80	-	-	b.	Consumption of raw materials	307.40	540.10	1,883.23	1,444.74	2,667.71
80.50	89.63	274.91	286.90	375.94	c.	Purchase of traded goods	1,429.01	-	2,814.80	-	-
50.70	66.93	179.52	190.61	280.41	d.	Manufacturing Cost	74.19	87.02	250.73	276.39	375.94
169.80	80.44	509.44	245.53	414.57	e.	Employees cost	45.70	62.20	162.88	177.02	249.63
(10.46)	(18.74)	(91.70)	5.91	8.32	f.	Depreciation	169.32	80.13	508.05	244.66	413.31
155.64	103.55	566.14	278.55	512.57	g.	Foreign Exchange Fluctuation Loss	(10.78)	(18.74)	(107.29)	5.91	7.87
2,689.50	1,472.58	8,216.32	3,104.70	5,668.06	h.	Other expenditure	80.94	87.10	301.17	225.48	361.42
440.63	179.57	1,437.82	491.71	1,177.77		Total	1,967.61	1,313.33	5,368.85	2,626.11	4,160.45
					3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	262.04	174.11	929.08	449.58	947.40
0.17	0.33	4.10	0.74	11.86	4	Other Income	0.17	0.33	4.10	0.74	11.86
440.80	179.90	1,441.92	492.45	1,189.62	5	Profit before Interest & Exceptional Items (3+4)	262.21	174.44	933.18	450.32	959.26
89.62	45.04	310.55	207.28	299.64	6	Interest	89.36	44.42	309.59	205.86	297.85
351.18	134.86	1,131.37	285.17	889.98	7	Profit after Interest but before Exceptional Items (5-6)	172.85	130.02	623.59	244.46	661.41
-	-	-	-	-	8	Exceptional Items	-	-	-	-	-
351.18	134.86	1,131.37	285.17	889.98	9	Profit (+)/Loss (-) from Ordinary Activities before tax(7+8)	172.85	130.02	623.59	244.46	661.41
19.30	(4.07)	83.94	(2.64)	87.52	10	Tax expense	21.52	(1.84)	79.11	(0.43)	91.17
331.88	138.93	1,047.43	287.81	802.46	11	Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	151.33	131.86	544.48	244.89	570.24
-	-	-	-	-	12	Extraordinary Item (net of tax expense Rs.....)	-	-	-	-	-
331.88	138.93	1,047.43	287.81	802.46	13	Net Profit (-)/Loss(-) for the period (11-12)	151.33	131.86	544.48	244.89	570.24
(1.49)	(1.94)	(8.58)	(3.82)	(5.03)	14	Minority interest	-	-	-	-	-
333.34	140.87	1,056.01	291.63	807.49	15	Net profit for the group	151.33	131.86	544.48	244.89	570.24
1,455.00	1,445.00	1,455.00	1,445.00	1,445.00	16	Paid-up equity share capital (Face Value of the Share shall be indicated)	1,455.00	1,445.00	1,455.00	1,445.00	1,445.00
-	-	-	-	5,948.65	17	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	5,720.62
2.29	0.97	7.26	2.17	5.89	18	Earnings Per Share (EPS)					
					(a) i)	Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.05	0.91	3.77	1.82	4.16
2.29	0.97	7.26	2.17	5.59	(ii)	Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.05	0.91	3.77	1.82	3.95
2.29	0.97	7.26	2.17	5.89	(b) i)	Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.05	0.91	3.77	1.82	4.16
2.29	0.97	7.26	2.17	5.59	(ii)	Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.05	0.91	3.77	1.82	3.95
8,189,213	7,656,386	8,189,213	7,656,386	7,706,386	19	Public shareholding					
56.28	52.99	56.28	52.99	53.33	-	Number of shares	8189213	7656386	8189213	7656386	7706386
					-	Percentage of shareholding	56.28	52.99	56.28	52.99	53.33
4,335,002	3,870,005	4,335,002	3,870,005	4,740,005	20	Promoters and Promoter Group Shareholding **					
68.15	56.97	68.15	56.97	70.29	(a)	Pledged / Encumbered					
					-	Number of shares	4335002	3870005	4335002	3870005	4740005
					-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	68.15	56.97	68.15	56.97	70.29
29.79	26.78	29.79	26.78	32.80	-	Percentage of shares (as a % of the total share capital of the company)	29.79	26.78	29.79	26.78	32.80
2,025,792	2,923,616	2,025,792	2,923,616	2,003,616	(b)	Non - encumbered					
31.85	43.03	31.85	43.03	29.71	-	Number of shares	2025792	2923616	2025792	2923616	2003616
					-	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	31.85	43.03	31.85	43.03	29.71
13.92	20.23	13.92	20.23	13.87	-	Percentage of shares (as a % of the total share capital of the company)	13.92	20.23	13.92	20.23	13.87

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED (CONSOLIDATED)

(Rs. in Lacs)

S. No.	Particulars	Three Month Ended	Three Month Ended	Nine Month Ended	Nine Month Ended	Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
		31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010
A.	SEGMENT REVENUE					
i)	FMCG	2,229.65	1,487.44	6,297.93	3,075.69	5,107.85
ii)	Personal Care Products - Marketing & Distribution	897.83	158.29	3,341.78	509.37	1,720.46
iii)	Dental Care Clinics	2.65	6.42	14.43	11.35	17.52
	Total	3,130.13	1,652.15	9,654.14	3,596.41	6,845.83
B.	SEGMENT RESULTS					
	Profit before Tax & Interest					
i)	FMCG	262.21	174.44	933.18	450.32	959.26
ii)	Personal Care Products - Marketing & Distribution	184.41	11.94	524.78	52.60	241.81
iii)	Dental Care Clinics	(5.82)	(6.48)	(16.03)	(10.47)	(15.02)
	Total	440.80	179.90	1,441.93	492.45	1,186.05
	less : i) Interest	89.62	45.04	310.55	207.28	299.64
	ii) Other Unallocable Expenditure	-	-	-	-	-
	Total profit before Tax Exceptional Items	351.18	134.86	1,131.38	285.17	886.41
C.	CAPITAL EMPLOYED					
	(Segment Assets - Segment Liabilities)					
i)	FMCG	9,701.92	6,923.96	10,095.07	6,923.96	9,550.59
ii)	Personal Care Products - Marketing & Distribution	434.25	67.21	774.38	67.21	249.97
iii)	Dental Care Clinics	-	-	-	-	-
	Total Capital Employed	10,136.17	6,991.17	10,869.45	6,991.17	9,800.56

Notes:

- The above Unaudited Results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors in their meeting held on 8th February, 2011
- At the beginning of the quarter the pending complaints relating to Investors Grievance were Nil. During the quarter no complaints was received and at the end of quarter the pending complaints were Nil.
- The Company on a Standalone basis is engaged in manufacturing and sale of Oral Care Products and hence is the only business segment in accordance with Accounting Standard (AS-17)-Segment Reporting, as notified in the Companies (Accounting Standards) Rules 2006.
- The consolidated financial results of the company include financials of JHS Svendgaard Dental Care Ltd. its subsidiary Company and Jones H Smith FZE its foreign wholly owned subsidiary Company.
- The Company has provided a Corporate Guarantee of Rupees 24.96 Crore to Waves Hygiene Products (Partnership Firm) in favour of ICICI Bank for credit facilities sanctioned to Waves Hygiene Products (Partnership Firm) and a Corporate Guarantee of Rupees 18.64 Crore to JHS Svendgaard Hygiene Products Limited in favour of ICICI Bank for credit facilities sanctioned to JHS Svendgaard Hygiene Products Limited.
- JHS Svendgaard Dental Care Limited one of the Subsidiary of the Company has incurred a loss of Rupees 3.73 Lac for the quarter ended on 31st December, 2010.
- Final Dividend of Rs.0.50 per equity share of Rs.10/- each amounting Rs.7,275,003.50 declared by the shareholders of the Company in the Annual General Meeting held on December 28, 2010 was distributed on January 11, 2011.
- Previous Period Figures have been regrouped/rearranged whenever required

For JHS Svendgaard Laboratories Limited
Sd/-

Place : New Delhi
Date : February 08, 2011

Nikhil Nanda
Managing Director